



2025 Tax Checklist

- ☐ Get access to CRA My Account / provide Notice of Assessments and Reassessments received in the last year
- ☐ T4 slip(s) – including T4A, T4AP, T4OAS
- ☐ T3 slip(s)
- ☐ T5 slip(s)
- ☐ T5013 slip(s)

Medical expenses: to ensure you have all receipts, we highly recommend that you contact the following common sources of medical expenses and request a summary of your charges and payments for 2025:

- ☐ Pharmacy
- ☐ Health insurance company / group benefits plan
- ☐ Dentist
- (if the summaries are not available, please send the individual receipts)
- ☐ Charitable donation receipts
- ☐ Moving expense receipts
- ☐ RRSP slip(s)
- ☐ Union dues receipt(s)

Number of days you worked from home AND detailed worksheet:

- ☐ Square footage used and total square footage
- ☐ Summary of household receipts
- ☐ Receipts for office equipment purchases
- ☐ Child care expense receipts
- ☐ Tuition receipts (T2202A)
- ☐ Gain/Loss Summary
- ☐ Information for foreign investments
- ☐ Employment expenses (including T2200)
- ☐ Documentation for any real estate sale, including a primary residence

Summaries of:

- ☐ Rental income and expenses
- ☐ Business income and expenses
- ☐ Farming income and expenses

☐ Other:

Don't delay - start a file with all your receipts, t-slips,
and documentation as information becomes available.