



# 2024 Tax Checklist

- Get access to CRA My Account / provide Notice of Assessments and Reassessments received in the last year
- T4 slip(s) – including T4A, T4AP, T4OAS
- T3 slip(s)
- T5 slip(s)
- T5013 slip(s)

Medical expenses: to ensure you have all receipts, we highly recommend that you contact the following common sources of medical expenses and request a summary of your charges and payments for 2024:

- Pharmacy
- Health insurance company / group benefits plan
- Dentist  
(if the summaries are not available, please send the individual receipts)
- Charitable donation receipts
- Moving expense receipts
- RRSP slip(s)
- Union dues receipt(s)

Number of days you worked from home or detailed worksheet:

- Square footage used and total square footage
- Summary of household receipts
- Receipts for office equipment purchases
  
- Child care expense receipts
- Tuition receipts (T2202A)
- Gain/Loss Summary
- Information for foreign investments
- Employment expenses (including T2200)
- Documentation for any real estate sale, including a primary residence

Summaries of:

- Rental income and expenses
- Business income and expenses
- Farming income and expenses

Other:

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Don't delay - start a file with all your receipts, t-slips, and documentation as information becomes available.