



2022 Tax Checklist

- T4 slip(s) – including T4A, T4AP, T4OAS
- T3 slip(s)
- T5 slip(s)
- T5013 slip(s)

Medical expenses: to ensure you have all receipts we highly recommend that you contact the following common sources of medical expenses and request a summary of your charges and payments for 2022

- Pharmacy
- Health insurance company / group benefits plan
- Dentist

If the summaries are not available please send the individual receipts.

- Charitable donation receipts
- Moving expense receipts
- RRSP slip(s)
- Union dues' receipt(s)

Number of days you worked from home or detailed expense worksheet:

- square footage used and total
- a summary of household receipts
- receipts for office equipment purchases

- Child care expense receipts
- Tuition receipt (T2202A)
- Gain/Loss summary
- Information for foreign investments
- Employment expenses (including T2200)

Summaries of:

- Rental income and expenses
- Business income and expenses
- Farming income and expenses
- Documentation for any real estate sale including a primary residence.
- Other:

Don't delay, start a file with all your receipts, t-slips, and documentation as it becomes available.